

*Unless defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 September 2017 (the “**Prospectus**”) issued by Wing Chi Holdings Limited (the “**Company**”).*

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Shares being offered.

*This announcement is not an offer of securities for sale in the United States. The Company has not registered and does not intend to register any securities referred to in this announcement under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). Securities of the Company may not be offered or sold in the United States absent registration under the U.S. Securities Act or an applicable exemption from the registration requirements under the U.S. Securities Act. There will not be and is not currently intended to be any public offering of securities in the United States.*

WING CHI HOLDINGS LIMITED

榮智控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6080)

STABILISATION ACTIONS AND END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Share Offer ended on 8 November 2017, being the 30th day of the last day for lodging applications under the Public Offer.

Further information of stabilising actions undertaken by ChaoShang Securities Limited, the Stabilising Manager, or its affiliates or any person acting for it during the stabilisation period is set out in this announcement.

This announcement is made pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

STABILISATION ACTIONS AND END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Share Offer ended on 8 November 2017, being the 30th day of the last day for lodging applications under the Public Offer.

The Company was informed by the Joint Bookrunners that the stabilisation actions undertaken by the Stabilising Manager, its affiliates or any person acting for it during the stabilisation period were:

- (1) over-allocation of an aggregate of 33,750,000 Shares in the Placing, representing 15% of the total number of Offer Shares initially available under the Share Offer before any exercise of the Over-allotment Option;
- (2) the borrowing of an aggregate of 33,750,000 Shares by the Stabilising Manager from Colourfield Global pursuant to the Stock Borrowing Agreement dated 13 October 2017 to cover over- allocation in the Placing; and
- (3) the full exercise of the Over-allotment Option by the Joint Bookrunners, for themselves and on behalf of the Placing Underwriters, on 7 November 2017 in respect of an aggregate of 33,750,000 Shares, representing 15% of the total number of Offer Shares initially available under the Share Offer at the Offer Price to facilitate the return of the Shares borrowed by the Stabilising Manager from Colourfield Global under the Stock Borrowing Agreement, which were used to cover over-allocation in the Placing.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

By order of the Board
Wing Chi Holdings Limited
Li Cheuk Kam
Chairman

Hong Kong, 8 November 2017

As at the date of this announcement, the executive Directors are Mr. Li Cheuk Kam, Mr. Li Kun Yee, Mr. Li Wai Fong and Mr. Liauw Hung, and the independent non-executive Directors are Mr. Wong Chik Kong, Mr. Chan Chung Kik Lewis and Mr. Lee Kwok Lun.