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## **Wing Chi Holdings Limited**

### **榮智控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6080)**

#### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the prospectus (the “**Prospectus**”) issued by Wing Chi Holdings Limited (the “**Company**”) on 30 September 2017. This clarification announcement is supplemental to and should be read in conjunction with the Prospectus. Terms defined in the Prospectus should have the same meanings when used herein unless the context herein otherwise requires.

The Company would like to clarify an inadvertent clerical error made on page 291 of the Prospectus in the section headed “Structure and Conditions of the Share Offer”.

#### **Granting of the Adjustment Options**

On page 291 of the Prospectus in the section headed “Structure and Conditions of the Share Offer”, it is stated that in connection with the Share Offer, the Company has granted the Adjustment Options to the Joint Bookrunners (for themselves and on behalf of the Underwriters) under the Underwriting Agreements. However, as at the date of the Prospectus, the Company had not yet granted the Adjustment Options. The Company expected to grant either of the Adjustment Options to the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters) under the Placing Underwriting Agreement,

which is expected to be entered into on or around 16 October 2017, subject to the Offer Price being agreed. The Chinese version of the Prospectus contains a corresponding error on page 291.

Save for the information disclosed above, all the details contained in the Prospectus remain unchanged.

### **Directors' view**

The Directors are of the view that the clarification set out above is not material as the above inadvertent clerical error does not affect the structure and conditions of the Share Offer as stated in the Prospectus. The Directors consider that the above clarification does not constitute material information that would require issuance of a supplemental prospectus pursuant to Rule 11.13 of the Listing Rules. The Directors also confirm that, after having taken into account Rule 11.13 of the Listing Rules, there has been no significant change affecting any matter contained in the Prospectus as a listing document and that no significant new matter has arisen, the inclusion of information in respect of which would have been required to be in the Prospectus if it had arisen before the Prospectus was issued and therefore, no supplemental prospectus is required.

By order of the Board  
**Wing Chi Holdings Limited**  
**Li Cheuk Kam**  
*Chairman and Executive Director*

Hong Kong, Tuesday, 3 October 2017

*As at the date of this announcement, the executive Directors are Mr. Li Cheuk Kam, Mr. Li Kun Yee, Mr. Li Wai Fong and Mr. Liauw Hung, and the independent non-executive Directors are Mr. Wong Chik Kong, Mr. Chan Chung Kik Lewis and Mr. Lee Kwok Lun.*